

Telephone: _____

Borrower's Name: _____

INSTRUCTIONS AND FEES

Please print this form.

Fill in with pen.

Please make sure you SIGN it.

Application must have \$ 85.00 cheque attached.

\$10.00 for a Credit Bureau Report

\$ 75.00 Application Fee

Cheque Payable to Community Futures Thompson Country

1% of approved loan amount—payable on disbursement.

**Hand deliver, Fax (250) 828 6861 or mail to: Community Futures Thompson Country,
#101—286 St. Paul St., Kamloops, BC V2C 6G4 Attn: Loans Department.**



BUSINESS LOAN APPLICATION

#101—286 St. Paul St., Kamloops, BC
Phone (250) 828 8772 Toll Free 1 877 335 2950 Fax 250 828 6861
spemberton@communityfutures.net
www.communityfutures.net

BUSINESS INFORMATION

Will this business be a start up?

Yes No

Is this an existing business?

Yes No

This business has been operating full-time since _____ (if applicable).

This business has been operating part-time since _____ (if applicable).

This business is a home-based business.

Yes No

The business has/will have a fiscal year end in the month of: _____

This business will be a (check one):

- Proprietorship
- Incorporation
- Non-Profit
- Partnership
- Corporation
- Other (please specify. _____)

The business will be operating in the primary sector of (check one):

- Agriculture
- Forestry
- Manufacturing
- Retail
- Service
- Tourism

Has the business applied for funds elsewhere?

Yes No

If yes, where? _____

Reason(s) for rejection (if applicable): _____

List the name(s) and percentage of share of all principal owner(s) of the business:

First Name	Last Name	Percentage of Shares	Telephone
		%	
		%	
		%	

Business number (if obtained): _____

Incorporation Number (if applicable): _____

Legal name of business is/will be: _____

Physical address of business: _____

City _____ Province _____ Postal Code _____

Business Telephone: _____ Business Fax: _____

Email: _____

Website: _____

If different from above:

Mailing address of business: _____

The business currently has: _____ full-time employees. _____ part-time employees.

The loan dollars requested will create _____ full-time employees. _____ part-time employees.

LOAN INFORMATION

The business requires \$ _____ for its proposed project.

\$ _____ will come from the principal owners.

\$ _____ will come from other sources (specify) _____

\$ _____ is requested from Community Futures Thompson Country

The purpose of this loan is for: Start-up Maintenance Expansion Purchase

The breakdown of the total project costs is (specify all which apply):

\$ _____ Equipment \$ _____ Leasehold Improvements

\$ _____ Inventory \$ _____ Debt Consolidation

\$ _____ Working Capital \$ _____ Other (specify) _____

Has the borrower/spouse/common law ever had an asset repossessed? Yes No

Has the borrower/spouse/common law ever declared for bankruptcy? Yes No

Is the borrower/spouse/common law party to any claim or lawsuit? Yes No

Does the borrower/spouse/common law ever declared for bankruptcy? Yes No

Has the borrower/spouse/common law owe any taxes prior to the current year? Yes No

Does the borrower carry life insurance? Yes No Is yes, amount: \$ _____

You were referred to Community Futures Thompson Country by (check one)

- Other lending institution
- Business Development Bank
- Word of mouth
- Advertising
- Other (specify) _____

Your current marital status is (check one)

- Single
- Common Law
- Married
- Separated
- Divorced

Are you currently on (check one):

- Employment Insurance
- Maternity/Parental Leave
- Disability Subsidy

Are you between the ages 18—29? Yes No

Are you First Nations? Yes No

If First Nations, please complete A—E:

- A. Treaty Number _____
- B. Band Affiliation (specify) _____
- C. (Check one) Inuit Metis Non-Status Treat
- D. (Check one) On Reserve Off Reserve
- E. (Check one) Urban Rural Remote

Are you a (check one):

- Canadian Citizen
- Immigrant/permanent resident

BORROWER'S INFORMATION

First Name: _____ Middle Name _____

Last Name: _____

Birth date: MM ____ DD ____ YY ____ SIN# _____ Driver's Licence # _____

Home Telephone: _____ Cellular _____

Email: _____

Home Address: _____

City _____ Province _____ Postal Code _____

Do you rent or own your home? Rent Own How long at this address? __ years __ months

If you own your home, please list the names on title:

First Name

Last Name

BORROWER'S EMPLOYMENT HISTORY

Current or most recent Employer's

Name: _____

Employer's Telephone: _____ Salary: _____

The borrower's highest education level is (check one):

- Some secondary
- Completed secondary
- Some post secondary
- Completed Post Secondary with Degree.
- Completed Post Secondary with Diploma

SPOUSE/COMMON LAW INFORMATION

Last Name: _____

First Name: _____ Middle Name _____

Birth date: MM ____ DD ____ YY ____ SIN# _____ Driver's Licence # _____

SPOUSE/COMMON LAW EMPLOYMENT HISTORY

Current or most recent Employer's

Name: _____

Employer's Telephone: _____ Salary: _____

How long were you employed/have been employed here: _____

BORROWER'S REFERENCES (do not include family members):

Name	Relation	Daytime Telephone

PERSONAL FINANCIAL INFORMATION (HOUSEHOLD)

ASSETS

CASH HOLDINGS	Bank	Branch		Amount	
OWNED REAL ESTATE	Physical Address	Year Purchased	Mortgage Holder	Purchase Price	Present Value
VEHICLES	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value
OTHER ASSETS (RV, BOATS, ETC.)	Year/Make/Model	Owner(s) on Title		Purchase Price	Present Value

LIABILITIES

BANK LOANS	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owning
BALANCE ON MORTGAGE (S)	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owning
OTHER LIABILITIES (CREDIT/ STORE CARDS ETC.)	Bank	Branch	Monthly Payment	Collateral Held by Bank	Interest Rate	Balance Owning
TOTAL VALUE OF LIABILITIES						
NET WORTH (ASSETS LESS LIABILITIES)						

STATEMENT OF INCOME & EXPENDITURE

Your monthly household income (income after taxes) from employment	
Other income sources to the household: Rental Income	
Child Support	
Alimony	
Other (specify) _____	
Total Monthly Income to the household	
Monthly mortgage or rent payment (incl. insurance and property tax)	
Monthly grocery expense	
Monthly utilities expense (telephone, heat, cable, etc.)	
Monthly transportation (gas, insurance, eetc.)	
Monthly insurance (life, disability, critical illness, etc.)	
Monthly education and child care expense	
Monthly expense for entertainment/hobbies	
Monthly debt payments (bank loans, credit card, family, etc.)	
Total monthly expenses paid by the household.	
Estimated savings per month (total income less total expense)	

DISCLOSURE AND RELEASE STATEMENT

Important, read thoroughly before signing.

1. Are you related to any Director or Employee of Community Futures Thompson Country?
 2. Are you or any closely related individual or company involved in ANY legal action or litigation either personally through your business?
- The statements made herein are for the express purpose of obtaining financing from Community Futures Thompson Country and are to the best of my/our knowledge and belief true and correct. The applicant understands that that additional information, if required in support of this application, must be supplied to Community Futures Thompson Country before adequate consideration can be given to this application.
- The applicant consents to Community Futures Thompson Country making any inquiries of such person, firms, or corporations as it deems necessary in order to reach a decision on this application.
- The applicant agrees to reimburse Community Futures Thompson Country any legal costs incurred in the registration of documents for loan security. Should the applicant withdraw his/her request for funds after legal documents have been registered and cost incurred, the applicant shall be responsible for these costs.

Application must be signed before it can be processed.

The foregoing information is submitted for the purpose of establishing or maintaining credit with Community Futures Thompson Country and is a true, full and correct statement of my financial condition on the date shown. I hereby authorize Community Futures Thompson Country to obtain information it deems necessary about me, including but not confined to, reports from credit bureaus, retain credit companies, or any other source that Community Futures Thompson Country deems appropriate.

I, the undersigned, declare that the statements herein are for the purpose of obtaining business financing and are to the best of my knowledge complete and correct.

Borrower's Signature

Borrower's Name

Date